

# XING LI

## WEBSITES, PORTFOLIOS, PROFILES

- [https://mymcom.unsw.edu.au/portfolio/18996\\_xing\\_li](https://mymcom.unsw.edu.au/portfolio/18996_xing_li)

## PROFESSIONAL SUMMARY

Accomplished Financial Analyst with expertise in financial statement analysis and operational reporting at Financial Analytics. Excelled in collaborating with teams to enhance budgeting accuracy, leveraging Microsoft Excel for data-driven insights. Proven track record in supporting management with precise financial reports, demonstrating strong analytical skills and attention to detail.

## ACCOMPLISHMENTS

- Customer Relations - Earned highest marks for customer satisfaction, company-wide.
- Product Promotion - Up-sold products and motivated customers to upgrade current product plans.
- Cashier - Achieved highest Number of new credit accounts opened within one-month period.

## SKILLS

- Microsoft Excel
- Financial management
- Financial and operational reporting
- Financial statement analysis

## WORK HISTORY

**FINANCIAL ANALYST** 09/2025 to 03/2026

**Financial Analytics**, Sydney, NSW

- Analyzed financial data to support budgeting and forecasting processes.
- Assisted in preparing detailed financial reports for management review.
- Collaborated with cross-functional teams to gather relevant financial information.
- Supported month-end close activities by reconciling accounts and ensuring accuracy.

## EDUCATION

**University of New South Wales**, Sydney, NSW

**Bachelor of Economics**, Marketing, Expected in 02/2026

CERTIFICATIONS

- CMT - Chartered Market Technician
- CLU - Chartered Life Underwriter
- CPCU - Chartered Property Casualty Underwriter

LANGUAGES

English

Full Professional

INTERESTS

- Community Cleanup
- Youth Development Programs